

Упрощенная майнинговая модель

Рынок	
Цена BTC	3 362,00
Сетевой Hashrate	6 609
Transaction fees	2,5%
https://bitcoinwisdom.com/bitcoin/difficulty	

Оборудование	
Цена за PH/s	120 000,00
Потребление каждого PH/s	126

Электричество	
Цена за электричество	2,26
Себестоимость на 1 PH/s	2 078,84
Обслуживание каждого PH/s	2 134,96

P&L расчет общий	
Объем инвестиций	36 000 388
Общий hashrate	125,53
Прибыль за три года	33 277 544
Доход КЗ стороны	16 638 772
Доход КЗ партнера (EA)	5 823 570

ежемесячное увеличение		6,39%	10,00%	33 277 544			
Месяц	Цена BTC USD	Hashrate PH/s	Вознаграждение за блок BTC	Общий Mining BTC	Общий доход USD	Обслуживание USD	Чистая прибыль USD
0	3 362,00	6 609					
1	3 576,70	7 270	12,5	1014,99	3 630 323	268 009	3 362 313
2	3 805,11	7 997	12,5	922,72	3 511 053	268 009	3 243 044
3	4 048,11	8 796	12,5	838,84	3 395 703	268 009	3 127 693
4	4 306,63	9 676	12,5	762,58	3 284 141	268 009	3 016 132
5	4 581,65	10 643	12,5	693,25	3 176 245	268 009	2 908 236
6	4 874,24	11 708	12,5	630,23	3 071 894	268 009	2 803 885
7	5 185,52	12 879	12,5	572,94	2 970 971	268 009	2 702 962
8	5 516,67	14 166	12,5	520,85	2 873 364	268 009	2 605 355
9	5 868,97	15 583	12,5	473,50	2 778 964	268 009	2 510 954
10	6 243,77	17 141	12,5	430,46	2 687 665	268 009	2 419 655
11	6 642,50	18 856	12,5	391,32	2 599 365	268 009	2 331 356
12	7 066,70	20 741	12,5	355,75	2 513 966	268 009	2 245 957

O-04200-c

Certificate of Accuracy

Eurasian Linguistic Services Ltd, Albany House, 14 Shute End, Wokingham RG40 1BJ, an ISO 17100:2015 and ISO 20228:2019 certified translation company, is competent to translate from **Russian** into **English**. We hereby certify that this translation is, to the best of our professional knowledge and belief, a faithful rendering of the following **Russian** document:

Подтверждение верности перевода

Компания Eurasian Linguistic Services Ltd, адрес: Albany House, 14 Shute End, Wokingham RG40 1BJ, переводческая компания, аккредитованная по стандартам ISO 17100:2015 и ISO 20228:2019, правомочна осуществлять переводы с **русского языка** на **английский язык**. Настоящим мы подтверждаем, что согласно нашим профессиональным знаниям и убеждениям, данный перевод является верным переводом документа на **русском языке**:

Simplified Mining Model.pdf



Katerina Burgess,
BA (Hons), MITI, CIOL, APCI, AIIC

Director, Eurasian Linguistic Services Ltd

Екатерина Берджесс,
BA (Hons), MITI, CIOL, APCI, AIIC

Директор компании Eurasian
Linguistic Services Ltd

Date: **28/06/2024**

Simplified mining model

Market			monthly increase							
			6.39%	10.00%	33 277 544					
BTC price	3 362,00	USD PH/s	Month	BTC price	Hashrate	Remuneration per BTC block	Total Mining	Total income	Maintenance	Net profit
Network Hashrate	6 609			USD	PH/s		BTC	USD	USD	USD
Transaction fees	2.5%									
https://bitcoinwisdom.com/bitcoin/difficulty										
			0	3 362,00	6 609					
			1	3 576.70	7 270	12.5	1014.99	3 630 323	268 009	3 362 313
			2	3 805.11	7 997	12.5	922.72	3 511 053	268 009	3 243 044
			3	4 048.11	8 796	12.5	838.84	3 395 703	268 009	3 127 693
			4	4 306.63	9 676	12.5	762.58	3 284 141	268 009	3 016 132
			5	4 581.65	10 643	12.5	693.25	3 176 245	268 009	2 908 236
			6	4 874.24	11 708	12.5	630.23	3 071 894	268 009	2 803 885
			7	5 185.52	12 879	12.5	572.94	2 970 971	268 009	2 702 962
			8	5 516.67	14 166	12.5	520.85	2 873 364	268 009	2 605 355
			9	5 868.97	15 583	12.5	473.50	2 778 964	268 009	2 510 954
			10	6 243.77	17 141	12.5	430.46	2 687 665	268 009	2 419 655
			11	6 642.50	18 856	12.5	391.32	2 599 365	268 009	2 331 356
			12	7 066.70	20 741	12.5	355.75	2 513 966	268 009	2 245 957
Equipment										
Price per PH/s	120 000,00	USD								
Consumption of each PH/s	126	kW								
Electricity										
Electricity price	2,26	Cent								
Cost per 1 PH/s	2 078.84	USD								
Maintenance of each PH/s	2 134.96	USD								
P&L calculation total										
Investment volume	36 000 388	USD								
Total hashrate	125.53	PH/s								
Profit for three years	33 277 544									
Earnings of the KZ party	16 638 772									
Earnings of KZ partner (EA)	5 823 570									



Ваха, Раши...



10 авг. 2017 г.

Упрощенная майнинговая модель

Рынок		
Цена BTC	3 362,00	USD
Ceresoid Hashrate	6 609	PH/s
Transaction fees	2.5%	

<https://bitcoinwisdom.com/bitcoin/difficulty>

Оборудование

ежемесячное увеличение

6,39% 10,00%

Месяц	Цена BTC USD	Hashrate PH/s	вознаграждение за блок BTC	Общий Mining BTC	Общий доход USD	Обслуживание USD	Чистая прибыль USD
0	3 362,00	6 609					33 277 544
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4	4 306,63	9 676	12,5	762,58	3 284 141	268 009	3 016 132
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7	5 185,52	12 879	12,5	572,94	2 970 971	268 009	2 702 962
8	5 516,67	14 168	12,5	520,85	2 873 364	268 009	2 605 355



Расчеты

1 страница • 207 КБ • pdf

11:57

Ереке, салам алейкум!
 Андрей просил меня
 накидать модель.
 Идёт чисто расчёт. Если
 нужны будут входные
 параметры, то я тоже
 отдельно скину

11:59

Уалейкумсалам брат
 Если можно, входные
 данные тоже покажите.

12:00



Рахмет!

12:00





Ваха, Раши...



данные тоже покажите.

10 авг. 2017 г.

12:00 ✓✓

Рахмет!

12:00 ✓✓

Мин

12:00

Сканирую

12:00

Показатель	Единица измерения	Значение	Комментарии
Рыночные показатели:			
Текущая цена BTC	USD	3 362,00	10.08.2017 цена BTC
Историческое ежемесячное увеличение цены BTC	%	6,39%	Среднее изменение цены за последние 365 дней
Прогноз изменения цены BTC ежемесячно	%	6,39%	Высчитано
Nash rate сети	PH/s	6 608,76	Контрольное значение
Историческое увеличение Nash rate, ежемесячно	%	10,00%	Среднее изменение цены за последние 365 дней
Прогноз изменения цены BTC, ежемесячно	%	10,00%	Высчитано
Цена за электричество	KZT/kWh	7,5	Контрольное значение
KZT/ USD fx курс	KZT/USD	332,00	10.08.2017 KZT/ USD fx курс
Цена за электричество	UScents/kWh	2,26	Высчитано
Ежемесячная себестоимость электроэнергии	USD	260 964	Высчитано
Параметры фермы:			
Количество S9 antminers	#	10 916	Контрольное значение



Расчеты

1 страница • 140 КБ • pdf

12:05

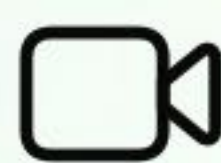
Получается, общая мощность фермы - 15,8 мВт - 10 916 устройств. По инвестициям сторон возможно будут изменения, смотря кто что будет финансировать.

12:10





Ваха, Раши...



Мин 12:00

Сканирую 12:00

Показатель	Единица измерения	Значение	Комментарии
Рыночные показатели:			
Текущая цена BTC	USD	3 362,00	10.08.2017 цена BTC
Историческое ежемесячное увеличение цены BTC	%	6,39%	Среднее изменение цены за последние 365 дней
Прогноз изменения цены BTC ежемесячно	%	6,39%	Высчитано
Nash rate сети	PH/s	6 608,76	Контрольное значение
Историческое увеличение Nash rate, ежемесячно	%	10,00%	Среднее изменение цены за последние 365 дней
Прогноз изменения цены BTC, ежемесячно	%	10,00%	Высчитано
Цена за электричество	KZT/kWh	7,5	Контрольное значение
KZT/ USD fx курс	KZT/USD	332,00	10.08.2017 KZT/ USD fx курс
Цена за электричество	UScents/kWh	2,26	Высчитано
Ежемесячная себестоимость электроэнергии	USD	260 964	Высчитано
Параметры фермы:			
Количество S9 antminers	#	10 916	Контрольное значение



Расчеты

1 страница • 140 КБ • pdf

12:05

Получается, общая мощность фермы - 15,8 мВт - 10 916 устройств. По инвестициям сторон возможно будут изменения, смотря кто что будет финансировать.

12:10

Ок! Рахмет!

12:4



15 авг. 2017 г.





О контакте

Изменить

**Ваха, Рашид КС**

Аудио



Видео



Поиск



Медиа, ссылки и док...

3



Избранные сообщ...

Нет



Уведомления



Обои



Сохранить в...

По умолчанию

**Шифрование**Сообщения и звонки защищены
сквозным шифрованием. Нажмите,

Показатель	Единица измерения	Значение	Комментарии
Рыночные показатели:			
Текущая цена BTC	USD	3 362,00	10.08.2017 цена BTC
Историческое ежемесячное увеличение цены BTC	%	6,39%	Среднее изменение цены за последние 365 дней
Прогноз изменения цены BTC ежемесячно	%	6,39%	Высчитано
Hash rate сети	PH/s	6 608,76	Контрольное значение
Историческое увеличение Hash rate, ежемесячно	%	10,00%	Среднее изменение цены за последние 365 дней
Прогноз изменения цены BTC, ежемесячно	%	10,00%	Высчитано
Цена за электричество	KZT/kWh	7,5	Контрольное значение
KZT/ USD fx курс	KZT/USD	332,00	10.08.2017 KZT/ USD fx курс
Цена за электричество	UScents/kWh	2,26	Высчитано
Ежемесячная себестоимость электроэнергии	USD	260 964	Высчитано
Параметры фермы:			
Количество S9 antiminers	#	10 916	Контрольное значение
Hashrate на 1 antiminer	TH/s	11,5	Контрольное значение
Общий hashrate фермы	PH/s	125,5	Высчитано
Потребление электроэнергии на 1 antiminer	kW	1,45	Контрольное значение
Общее потребление электроэнергии Фермой	kW	15 828,1	Высчитано
Потребление электроэнергии на PH/s	kW	126,1	Высчитано
Инвестиции сторон:			
Казахстанская сторона	USD	18 000 000	Данные от Ким А.
Партнер, включая:	USD	18 000 388	Высчитано
Себестоимость подготовки инфраструктуры	USD	2 183 188	По аналогии, по факту будет экономия
Себестоимость оборудования	USD	15 064 000	Контрольное значение
Импорт: НДС + логистика	USD	753 200,0	Высчитано (оптимизированное значение)
Общий объем инвестиций	USD	36 000 388	Высчитано
Содержание:			
Зарплата одного человека	KZT/month	150 000,00	Контрольное значение
KZT/ USD fx курс	KZT/USD	332,00	10.08.2017 KZT/ USD fx курс
Зарплата 16 человек (700майнеров/1 человек)	USD/месяц	7 045,57	Высчитано

18.29

Vakha, Rashi...

10 Aug. 2027

Simplified mining model

Market

BTC price	3362.00
Network Hashrate	6609
Transaction fees	2.5%

USD
PH/s

<https://bitcoinwisdom.com/bitcoin/difficulty>

Equipment

[illegible]

Monthly increase

6.39%

10.00%

33 277 544

Month	BTC price USD	Hashrate PH/s	Remuneration per BTC block	Total BTC mining	Total income USD	Service USD	Net income USD
0	3362.00	6609					
1	3576.70	7270	12.5	1014.99	3630323	268009	3362313
2	3805.11	7997	12.5	922.72	3511053	268009	3243044
3	4048.11	8796	12.5	838.84	3395703	268009	3127693
4	4306.63	9676	12.5	762.58	3284141	268009	3016132
5	4582.65	10643	12.5	693.25	3176245	268009	2908236
6	4874.24	11708	12.5	630.23	3071894	268009	2803885
7	5185.52	12879	12.5	572.94	2970971	268009	2702962
8	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]

Calculations

1 page 207KB pdf

11.57

Erek, Salam aleikum! ["Greetings" (Kazakh), translator] Andrei asked me to throw together a model. It's just calculations. If you need the input parameters I can send them separately.

11.59

Ualeikumsalyam ["Greetings" (Kazakh), translator] guy, show me the input date too, if you can

12.[illegible]

Rakhmet!

12.00

18.29

Vakha, Rashi...

the input date too, if you can

12.00

Rakhmet!

12.00

Just a moment

12.00

I' m scanning them

12.00

Indicator	Unit	Value	Notes
Market indicators			
Current BTC price	USD	3362.00	10.08.2017 BTC price
Historical monthly increase of BTC price	%	6.39%	Average price change in the last 365 days
Forecast monthly change of BTC price	%	6.39%	Calculated
Network hash rate	PH/s	6608.76	Control value
Historical monthly increase of hash rate	%	10.00%	Average price change in the last 365 days
Forecast monthly change of hash rate	%	10.00%	Calculated
Electricity price	KZT/kWh	7.5	Control value
KZT/USD fx rate	KZT/USD	332.00	10.08.2017 KZT/USD fx rate
Electricity price	UScents/kWh	2.26	Calculated
Monthly electricity cost	USD	260964	Calculated
Farm parameters			
Quantity of S9 antminers	#	10916	Control value
[illegible]	[illegible]	[illegible]	[illegible]

Calculations

1 page 140 KB pdf

So, average capacity of the farm is 15.8 MV, that's 10916 equipment units. There might be changes to the parties' investments depending how much each of them finances.

12.10

18.29

Vakha, Rashi...

Just a moment

12.00

I' m scanning them

12.00

Indicator	Unit	Value	Notes
Market indicators			
Current BTC price	USD	3362.00	10.08.2017 BTC price
Historical monthly increase of BTC price	%	6.39%	Average price change in the last 365 days
Forecast monthly change of BTC price	%	6.39%	Calculated
Network hash rate	PH/s	6608.76	Control value
Historical monthly increase of hash rate	%	10.00%	Average price change in the last 365 days
Forecast monthly change of hash rate	%	10.00%	Calculated
Electricity price	KZT/kWh	7.5	Control value
KZT/USD fx rate	KZT/USD	332.00	10.08.2017 KZT/USD fx rate
Electricity price	UScents/kWh	2.26	Calculated
Monthly electricity cost	USD	260964	Calculated
Farm parameters			
Quantity of S9 antiminers	#	10916	Control value
[illegible]	[illegible]	[illegible]	[illegible]

Calculations

1 page 140 KB pdf

So, average capacity of the farm is 15.8 MV, that's 10916 equipment units. There might be changes to the parties' investments depending how much each of them finances.

12.10

OK! Rakhmet!

12.[illegible]

15 Aug. 2017

18.32

Contact details Change

Vakha, Rashid KS
+7 702 888 8933

Audio Video Search

Media, links and doc... 3

Selected message... None

Notifications
Wallpaper
Save in... Default

Encoding
Message and calls protected by encoding.
Press,

Indicator	Unit measurements	Value	Notes
Market Indicators:			
Current BTC price	USD	3 362,00	10.08.2017 BTC price
Historic monthly increase in BTC price	%	6.39%	Average price change over the last 365 days
Forecast monthly of BTC price	%	6.39%	Calculated
Hash rate network	PH/s	6 608.76	Reference value
Historical increase in Hash rate, monthly	%	10.00%	Average price change over the last 365 days
BTC price forecast, monthly	%	10.00%	Calculated
Electricity price	KZT/kWh	7.5	Reference value
KZT/ USD fx rate	KZT/USD	332.00	10.08.2017 KZT/ USD fx rate
Electricity price	UScents/kWh	2.26	Calculated
Monthly cost of electricity	USD	260 964	Calculated
Farm Parameters:			
Number of S9 antminers	#	10 916	Reference value
Hashrate per 1 antminer	TH/s	11.5	Reference value
Total hashrate of the farm	PH/s	125.5	Calculated
Electricity consumption per 1 antminer	kW	1.45	Reference value
Total electricity consumption by the Farm	kW	15 828.1	Calculated
Power consumption per PH/s	kW	126.1	Calculated
The parties' investment:			
Kazakhstan side	USD	18 000 000	Data from Kim A.
Partner, including:	USD	18 000 388	Calculated
Cost of infrastructure preparation	USD	2 183 188	By analogy, in fact there will be savings
Cost of equipment	USD	15 064 000	Reference value
Imports: VAT + logistics	USD	753 200,0	Calculated (optimised value)
Total investment volume	USD	36 000 388	Calculated
Content:			
Salary of one person	KZT/month	150 000,00	Reference value
KZT/ USD fx rate	KZT/USD	332,00	10.08.2017 KZT/USD fx rate
wages of 16 people (700miners/1 person)	USD/month	7 045,57	Calculated

HE32 Archive

Name	GENESIS DIGITAL ASSETS LIMITED
Reg. Number	HE 370590
Type	Limited Company
SubType	Private
Name Status	Current Name
Registration Date	15/06/2017
Organisation Status	Active
Status Date	
Objects	Η απόκτηση και διατήρηση στο όνομα της εταιρείας είτε στο όνομα οποιουδήποτε άλλου προσώπου μετοχών, μεριδίων και άλλα
Last Annual Return Date	

☒ Present ☐ Historic Review

Last Date of Changes: 27/06/2022
Form: HE12 - Έκθεση Παραχώρησης Μετοχών

Present															
Class Name	No of shares	Currency	Unit Value												
Authorised Share Capital															
Authorised Share Capital EUR 1.925,00 divided as															
ΣΥΝΘΕΙΣ	1.200	EUR	1												
ΠΡΟΝΟΜΙΟΥΧΕΣ ΣΥΝΘΕΙΣ	360	EUR	1												
ΠΡΟΝΟΜΙΟΥΧΕΣ ΣΕΙΡΑΣ Α	365	EUR	1												
Issued Capital															
Issued Capital EUR 1.925,00 divided as															
ΣΥΝΘΕΙΣ	1.200	EUR	1												
ΠΡΟΝΟΜΙΟΥΧΕΣ ΣΥΝΘΕΙΣ	360	EUR	1												
ΠΡΟΝΟΜΙΟΥΧΕΣ ΣΕΙΡΑΣ Α	365	EUR	1												
Shareholders															
- ALAMEDA RESEARCH HOLDINGS INC.															
Address South Dupont Highway, 3500 Dover , County of Kent Delaware 19901, Ηνωμένες Πολιτείες		Details <table> <tr> <td>Class Name</td><td>No of shares</td><td>Currency</td><td>Unit Value</td></tr> <tr> <td>ΠΡΟΝΟΜΙΟΥΧΕΣ ΣΕΙΡΑΣ Α</td><td>154</td><td>EUR</td><td>1</td></tr> <tr> <td>ΣΥΝΘΕΙΣ</td><td>177</td><td>EUR</td><td>1</td></tr> </table>		Class Name	No of shares	Currency	Unit Value	ΠΡΟΝΟΜΙΟΥΧΕΣ ΣΕΙΡΑΣ Α	154	EUR	1	ΣΥΝΘΕΙΣ	177	EUR	1
Class Name	No of shares	Currency	Unit Value												
ΠΡΟΝΟΜΙΟΥΧΕΣ ΣΕΙΡΑΣ Α	154	EUR	1												
ΣΥΝΘΕΙΣ	177	EUR	1												
- ALAMEDA VENTURES LTD															
Address EDEN PLAZA, Floor 1 F20 , Eden Islands, Σευχέλλες		Details <table> <tr> <td>Class Name</td><td>No of shares</td><td>Currency</td><td>Unit Value</td></tr> <tr> <td>ΠΡΟΝΟΜΙΟΥΧΕΣ ΣΕΙΡΑΣ Α</td><td>48</td><td>EUR</td><td>1</td></tr> </table>		Class Name	No of shares	Currency	Unit Value	ΠΡΟΝΟΜΙΟΥΧΕΣ ΣΕΙΡΑΣ Α	48	EUR	1				
Class Name	No of shares	Currency	Unit Value												
ΠΡΟΝΟΜΙΟΥΧΕΣ ΣΕΙΡΑΣ Α	48	EUR	1												
- BELFER INVESTMENT PARTNERS L.P.															
Address , Flat 400 Centerville Road Wilmington New Castle, State of Delaware , State of Delaware 19808, Ηνωμένες Πολιτείες		Details <table> <tr> <td>Class Name</td><td>No of shares</td><td>Currency</td><td>Unit Value</td></tr> <tr> <td>ΠΡΟΝΟΜΙΟΥΧΕΣ ΣΕΙΡΑΣ Α</td><td>2</td><td>EUR</td><td>1</td></tr> </table>		Class Name	No of shares	Currency	Unit Value	ΠΡΟΝΟΜΙΟΥΧΕΣ ΣΕΙΡΑΣ Α	2	EUR	1				
Class Name	No of shares	Currency	Unit Value												
ΠΡΟΝΟΜΙΟΥΧΕΣ ΣΕΙΡΑΣ Α	2	EUR	1												
- BORDERLESS DIGITAL BRANDS HOLDING LIMITED															
Address DUBAI INTERNATIONAL FINANCE Unit OT 20-33, Central Park Offices CENTRE, Level 20 , Dubai, Ηνωμένα Αραβικά Εμιράτα		Details <table> <tr> <td>Class Name</td><td>No of shares</td><td>Currency</td><td>Unit Value</td></tr> <tr> <td>ΠΡΟΝΟΜΙΟΥΧΕΣ ΣΕΙΡΑΣ Α</td><td>58</td><td>EUR</td><td>1</td></tr> <tr> <td>ΠΡΟΝΟΜΙΟΥΧΕΣ ΣΥΝΘΕΙΣ</td><td>300</td><td>EUR</td><td>1</td></tr> </table>		Class Name	No of shares	Currency	Unit Value	ΠΡΟΝΟΜΙΟΥΧΕΣ ΣΕΙΡΑΣ Α	58	EUR	1	ΠΡΟΝΟΜΙΟΥΧΕΣ ΣΥΝΘΕΙΣ	300	EUR	1
Class Name	No of shares	Currency	Unit Value												
ΠΡΟΝΟΜΙΟΥΧΕΣ ΣΕΙΡΑΣ Α	58	EUR	1												
ΠΡΟΝΟΜΙΟΥΧΕΣ ΣΥΝΘΕΙΣ	300	EUR	1												

- BYRAM RIVER INVESTMENTS LLC

Address	Details			
	Class Name	No of shares	Currency	Unit Value
	ΠΡΟΝΟΜΙΟΥΧΕΣ ΣΕΙΡΑΣ Α	10	EUR	1

- ALAN DORJIYEV

Address	Details			
	Class Name	No of shares	Currency	Unit Value
	ΣΥΝΗΘΕΙΣ	12	EUR	1

- EIGHTY-SEVEN CAPITAL PREDAWN FIRE, L.P.

Address	Details			
	Class Name	No of shares	Currency	Unit Value
	ΠΡΟΝΟΜΙΟΥΧΕΣ ΣΕΙΡΑΣ Α	7	EUR	1

- ELECTRIC CAPITAL VENTURE FUND II, LP

Address	Details			
	Class Name	No of shares	Currency	Unit Value
	ΠΡΟΝΟΜΙΟΥΧΕΣ ΣΕΙΡΑΣ Α	5	EUR	1

HE 390520 - GDA HODL LIMITED

Address	Details			
	Class Name	No of shares	Currency	Unit Value
	ΣΥΝΗΘΕΙΣ	394	EUR	1

- ILIA GLAZYRIN

Address	Details			
	Class Name	No of shares	Currency	Unit Value
	ΣΥΝΗΘΕΙΣ	6	EUR	1

- GN-A RIBBIT BLOCKER VII, LLC

Address	Details			
	Class Name	No of shares	Currency	Unit Value
	ΠΡΟΝΟΜΙΟΥΧΕΣ ΣΕΙΡΑΣ Α	5	EUR	1

- VAKHA GOIGOV

Address	Details			
	Class Name	No of shares	Currency	Unit Value
	ΣΥΝΗΘΕΙΣ	5	EUR	1

- JB-GROWTH GMBH

Address	Details			
	Class Name	No of shares	Currency	Unit Value
	ΠΡΟΝΟΜΙΟΥΧΕΣ ΣΕΙΡΑΣ Α	7	EUR	1

- ANDREY KIM

Address	Details			
	Class Name	No of shares	Currency	Unit Value
	ΣΥΝΗΘΕΙΣ	190	EUR	1

- MARCO ALEXANDER KROHN**Address**

BUILDING EASY 18, Flat 505
Warsan, 4
, Dubai, Ηνωμένα Αραβικά Εμιράτα

Details

Class Name	No of shares	Currency	Unit Value
ΣΥΝΗΘΕΙΣ	36	EUR	1

- LEGION STRATEGIES, LTD.**Address**

Ugland House
Grand Cayman
, KY1-1104, Cayman Islands

Details

Class Name	No of shares	Currency	Unit Value
ΠΡΟΝΟΜΙΟΥΧΕΣ ΣΕΙΡΑΣ Α	2	EUR	1
ΣΥΝΗΘΕΙΣ	1	EUR	1

- LIME PARTNERS LLC**Address**

1209 Orange Street
Wilmington, New Castle
, State of Delaware, Ηνωμένες Πολιτείες

Details

Class Name	No of shares	Currency	Unit Value
ΠΡΟΝΟΜΙΟΥΧΕΣ ΣΕΙΡΑΣ Α	1	EUR	1

- EVGENY LVOV**Address**

BUILDING 8, Flat 193
Pokryshkina street
Moscow
, 119602, Ρωσία

Details

Class Name	No of shares	Currency	Unit Value
ΣΥΝΗΘΕΙΣ	6	EUR	1

- RASHIT MAKHAT**Address**

Shoreline
Al dabas, 507
Palm Jumeirah
, Dubai, Ηνωμένα Αραβικά Εμιράτα

Details

Class Name	No of shares	Currency	Unit Value
ΣΥΝΗΘΕΙΣ	39	EUR	1

- ABDUMALIK MIRAKHMEDOV**Address**

Holne Chase, 26
East Finchley
, N2 0GN London, Ηνωμένο Βασίλειο

Details

Class Name	No of shares	Currency	Unit Value
ΣΥΝΗΘΕΙΣ	190	EUR	1

- OLSHAN FAMILY 2016 TRUST NO.1**Address**

, Floor 14
Madison Avenue, 600
, New York, Ηνωμένες Πολιτείες

Details

Class Name	No of shares	Currency	Unit Value
ΠΡΟΝΟΜΙΟΥΧΕΣ ΣΕΙΡΑΣ Α	1	EUR	1

- PARADIGM FUND L.P.**Address**

Market Street, 548
San Francisco
, CA 94104, Ηνωμένες Πολιτείες

Details

Class Name	No of shares	Currency	Unit Value
ΠΡΟΝΟΜΙΟΥΧΕΣ ΣΕΙΡΑΣ Α	24	EUR	1
ΣΥΝΗΘΕΙΣ	9	EUR	1

- PARADIGM ONE LP**Address**

Market, 548
, San Francisco, CA 94104, Ηνωμένες Πολιτείες

Details

Class Name	No of shares	Currency	Unit Value
ΣΥΝΗΘΕΙΣ	20	EUR	1

- SKYBRIDGE BTC MINING LP**Address**

, Floor 4
Madison Avenue, 527
, NY 10022 New York, Ηνωμένες Πολιτείες

Details

Class Name	No of shares	Currency	Unit Value
ΣΥΝΗΘΕΙΣ	2	EUR	1

- SKYBRIDGE GENESIS LP

Address	Details			
	Class Name	No of shares	Currency	Unit Value
	ΠΡΟΝΟΜΙΟΥΧΕΣ ΣΕΙΡΑΣ Α	8	EUR	1

- SKYBRIDGE MULTI-ADVISOR HEDGE FUND PORTFOLIOS LLC

Address	Details			
	Class Name	No of shares	Currency	Unit Value
	ΠΡΟΝΟΜΙΟΥΧΕΣ ΣΕΙΡΑΣ Α	17	EUR	1
	ΣΥΝΗΘΕΙΣ	8	EUR	1

- MAXIM ANDREEVICH SOULIMOV

Address	Details			
	Class Name	No of shares	Currency	Unit Value
	ΣΥΝΗΘΕΙΣ	5	EUR	1

- STABLE GENESIS SP

Address	Details			
	Class Name	No of shares	Currency	Unit Value
	ΠΡΟΝΟΜΙΟΥΧΕΣ ΣΕΙΡΑΣ Α	2	EUR	1

- STONE RIDGE VENTURES LLC

Address	Details			
	Class Name	No of shares	Currency	Unit Value
	ΠΡΟΝΟΜΙΟΥΧΕΣ ΣΕΙΡΑΣ Α	14	EUR	1
	ΠΡΟΝΟΜΙΟΥΧΕΣ ΣΥΝΗΘΕΙΣ	60	EUR	1

- MARCO ANDREAS STRENG

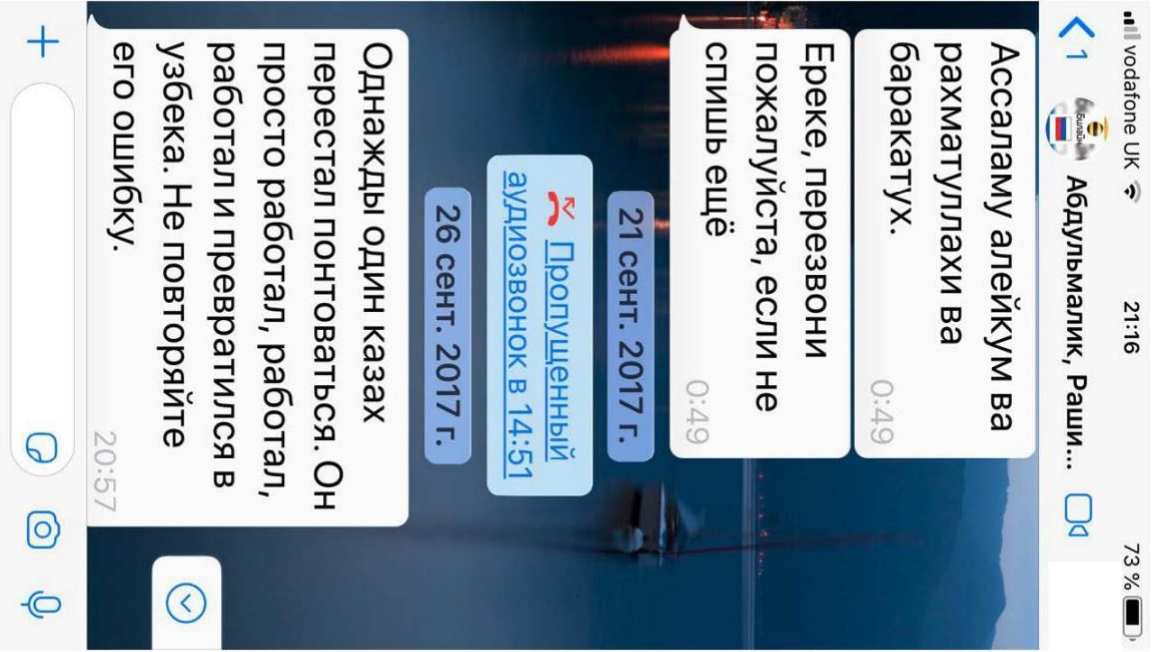
Address	Details			
	Class Name	No of shares	Currency	Unit Value
	ΣΥΝΗΘΕΙΣ	100	EUR	1

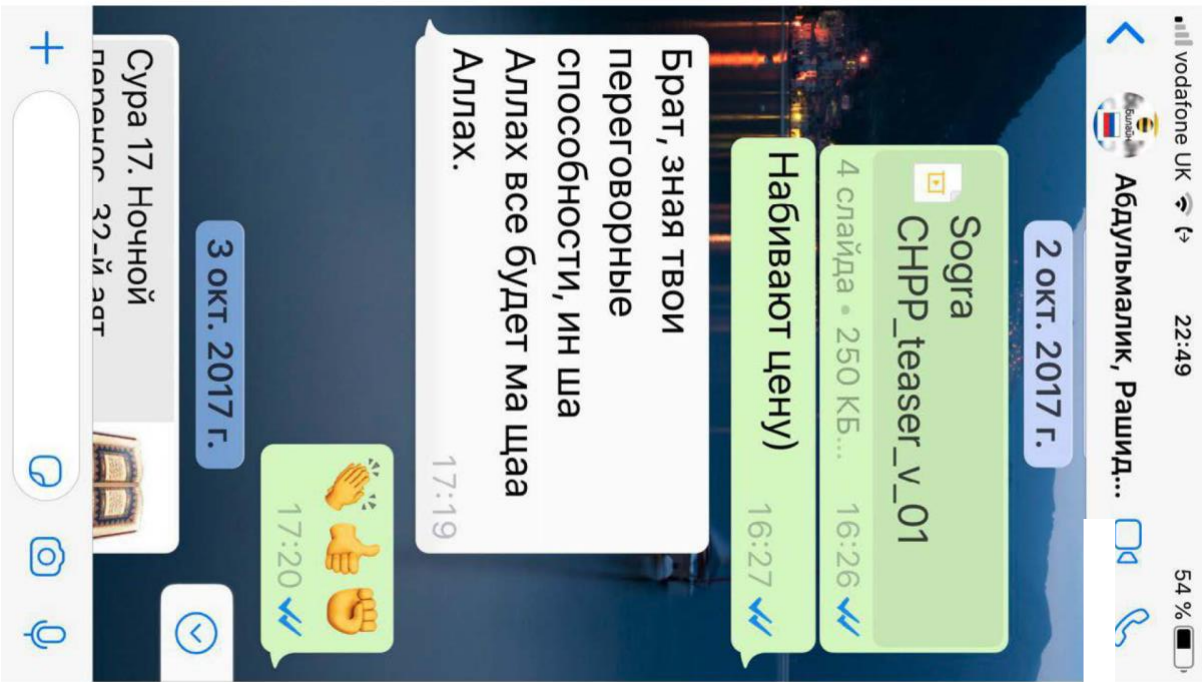
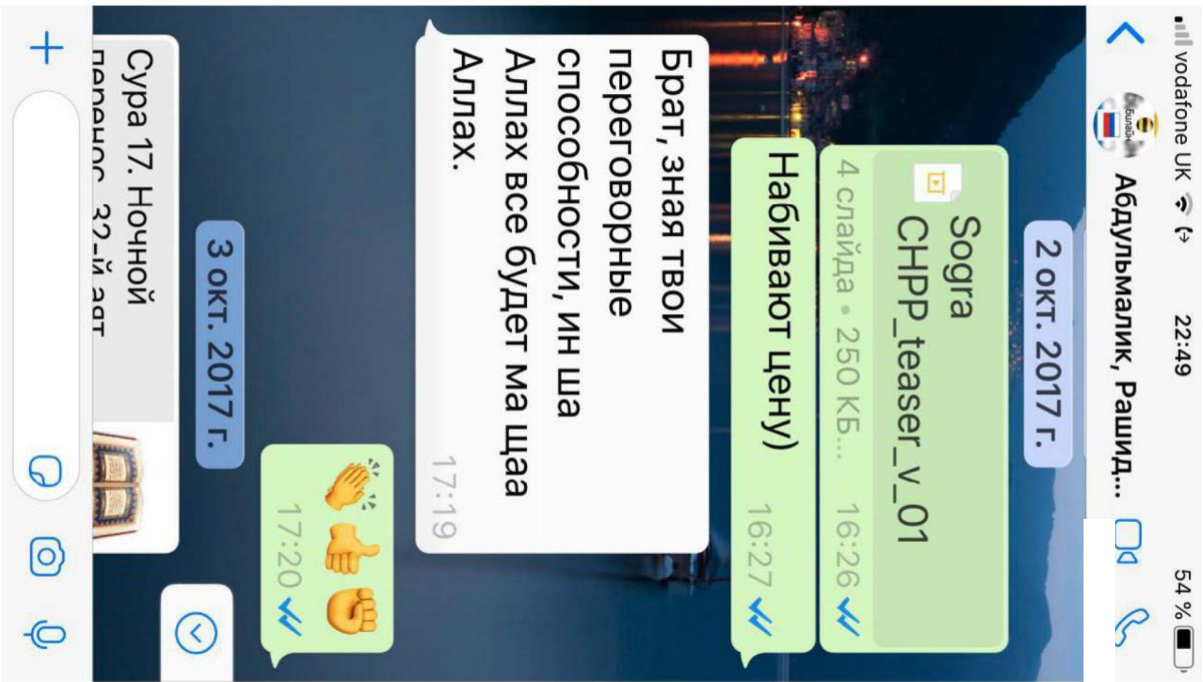


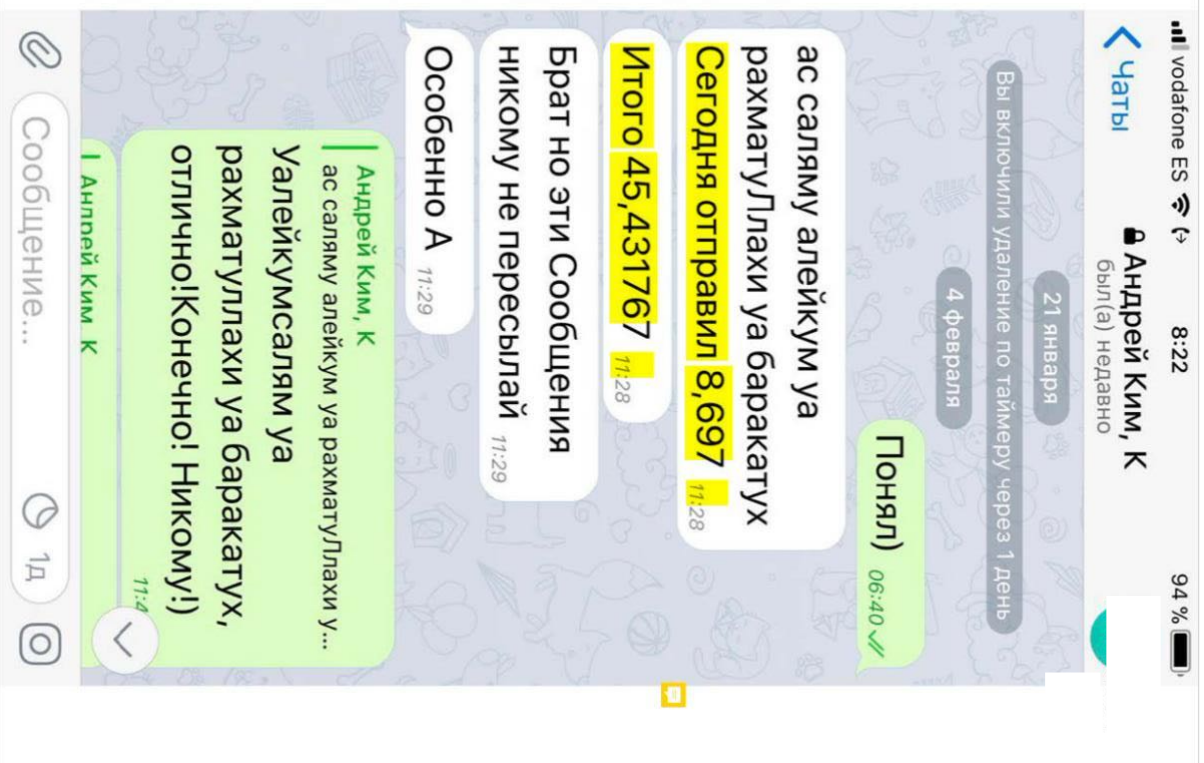
The project is co-financed by the European Regional Development Fund
The Website is best viewed with screen resolution: 1024 with 768 pixels
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Department of Companies and Intellectual Property



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Exhibits in English	Translation in Russian
	Abdulmalik Mirahmedov: Assalam u aleykum ua rahmatullahi ua barakatuh. Yermek, please call me back if you are still not asleep. <i>21 September 2017</i> <i>Missed audio call at 14:51</i> <i>26 September 2017</i> Once one Kazakh stopped showing off. He just worked, worked and worked and in the end, he turned into an Uzbekh. Do not make his mistake.

	2 October 2017 Yermek Alimov: Attachment: Sogra Powerpoint CHPP_teaser_v_01 They are jut hiking up the price) Abdulmalik Mirahmedov: Brother, knowing your negotiation skills, InshAlla, everything is going to be Mashalla. Yermek Alimov: Emoji
	3 October 2017 Abdulmalik Mirahmedov: Sura from Koran



21 January
You activated a timer for deleting messages after 1 day

4 February

Yermek Alimov:

Understood

Andrey Kim:

Assalam u aleykum uа rahmatullahi uа barakatuh.

I transferred 8,697 today

In total 45,431767

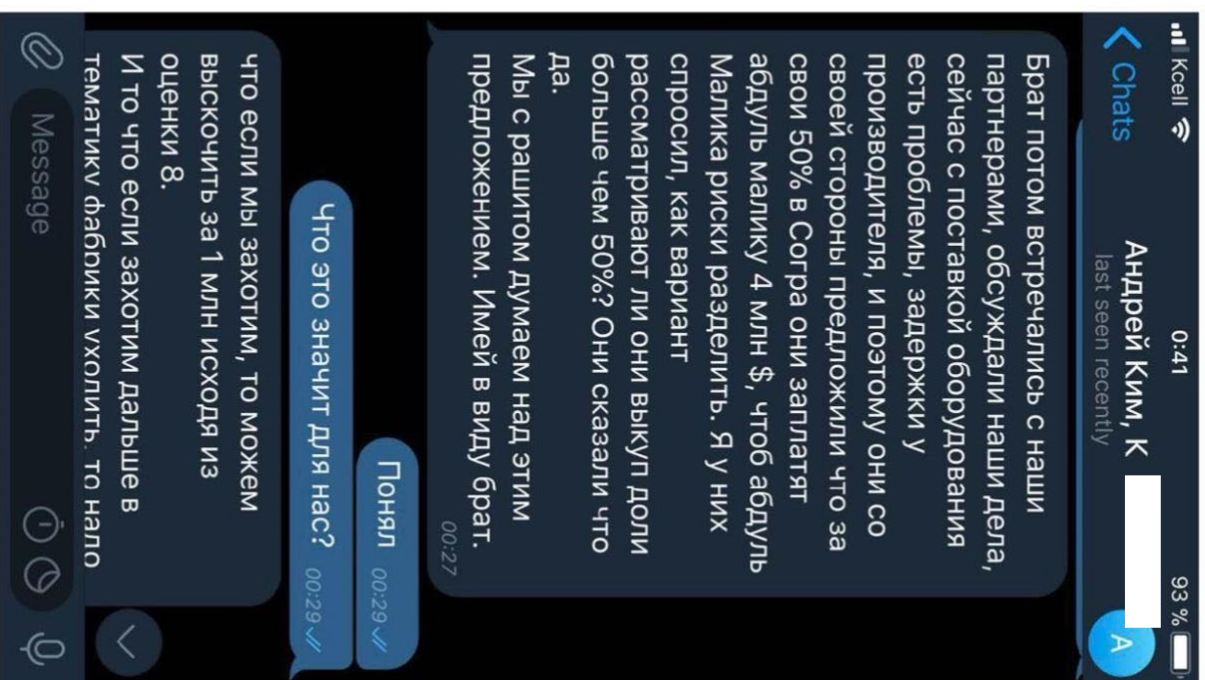
Brother, do not forward these messages to anyone

Especially to A

Yermek Alimov replied to:

Message: *Andrey Kim wrote: Assalam u aleykum uа rahmatullahi uа barakatuh.*

Perfect! Of course! Not to anyone?)



Andrey Kim:

Brother, yesterday we met with our partners and discussed our projects, there are problems with delivering equipment, there are delays on the manufacturer's side and therefore they offered for their 50% share in Sogra they will pay \$4 million to Abdulmailk in order to share his risks. I asked them if they will consider buying out a share of more than 50%? They replied yes.

We, together with Rashit are thinking about it. Please think about it.

Yermek Alimov:

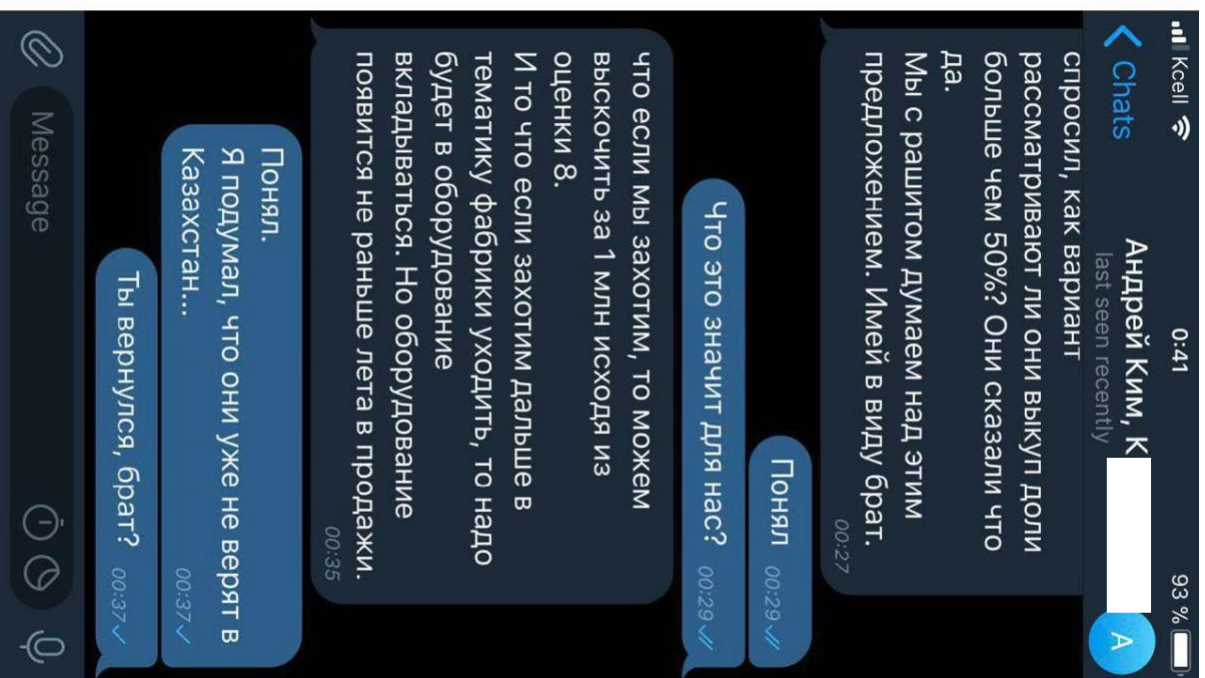
Understood

What does it mean for us?

Andrey Kim:

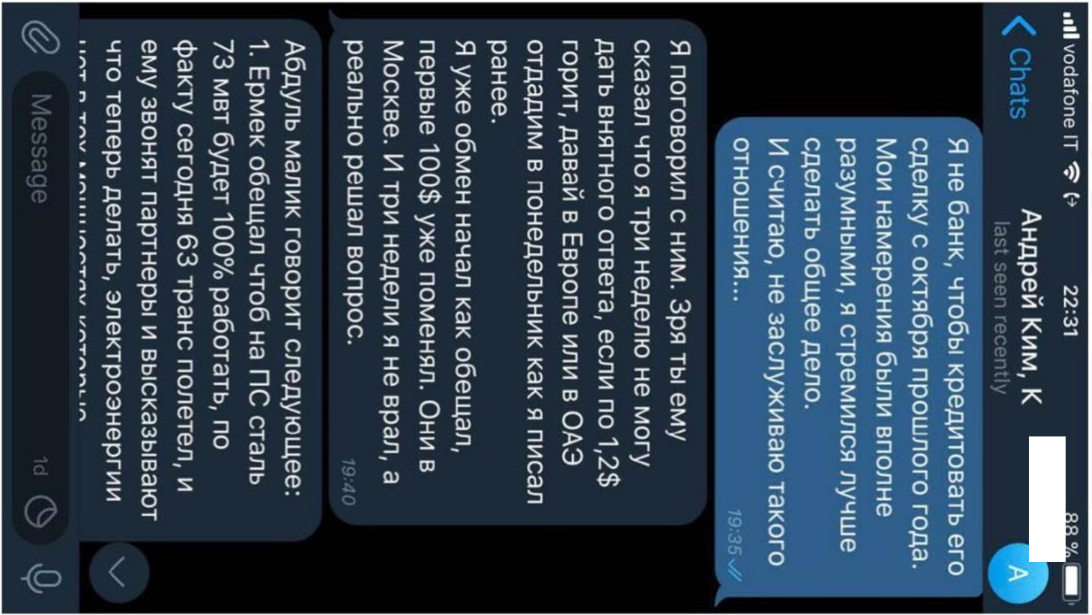
If we want, we can get out of the deal for \$1 million based on the valuation of \$8 million.

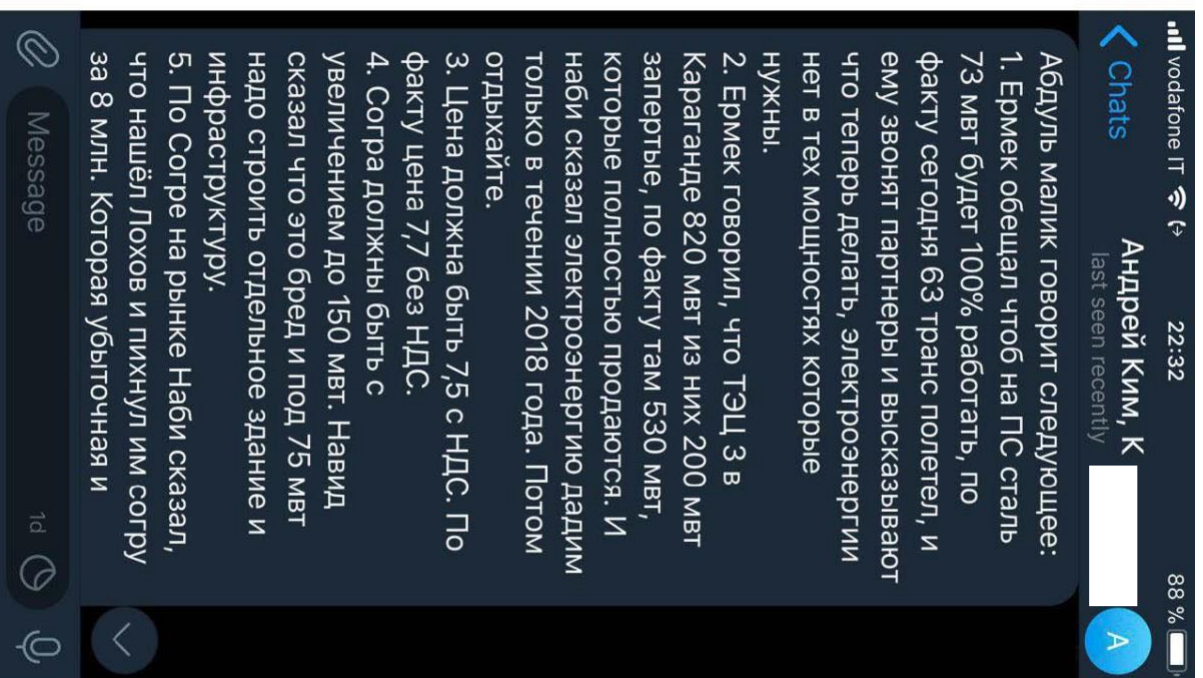
And if we want to get into the mining related business, we will need to



make contributions towards purchase of the machines. But the machines will not be available for sale until summer.

Yermek Alimov:
Understood
I thought they lost faith in Kazakhstan...
Have you come back, brother?

	Yermek Alimov: I am not a bank to have been financing his deal since October last year. My intentions were quite reasonable, my aim was to contribute my best for the common purpose. In my opinion, I do not deserve to be treated like that. Andrey Kim: I spoke with him. It is pity that you told him that I have not been able to provide you with any clear response during three weeks; if \$1.2 related question is urgent, we can transfer it to you in Europe or in UAE as I wrote to you earlier. I have already started the transfer as I promised, I have already transferred the first \$100. They are in Moscow. And I have not been trying for these three weeks, but have been trying to find a solution. Abdul Malik says: 1. Yermek promised with 100% certainty that the power station Stal will be producing 100 Megawatt; in fact, 63 electric transformer tripped today and the partners are now calling him and asking what they should do now
--	--



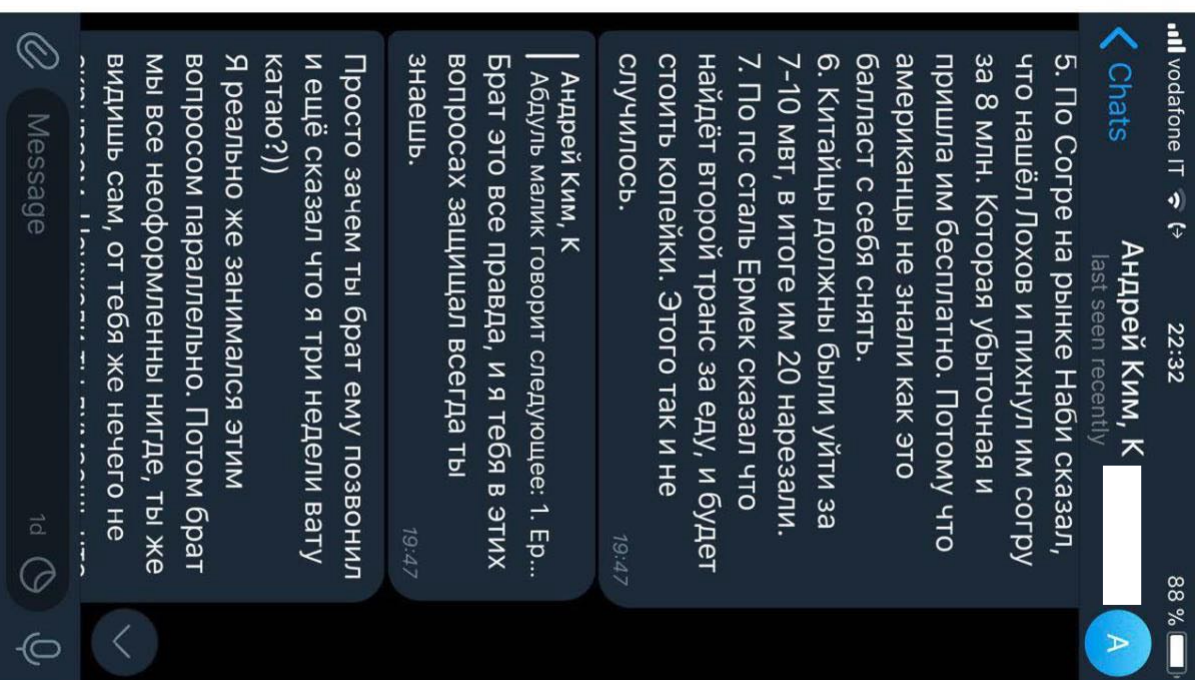
because there is no electricity in the volume that is needed.

2. Yermek promised that the thermal power station 3 in Karaganda has capacity of 820 Megawatt, but 200 Megawatt of it is unavailable; in fact, there is only 530 Megawatt which are being sold elsewhere. And Nabi said that there will be electricity only for 2018. Then, you should look elsewhere.

3. The price should be 7.5 with VAT. In fact, it is 7.7 without VAT.

4. Sogra is supposed to be with increase up to 150 Megawatt. Navid said that this is nonsense and that for 75 Megawatt, a new building needs to be built.

5. With regard to Sogra, Nabi has been saying that he found naïve folks and got rid of the station for \$8 million. The station is loss-making



and they have got it for free. This is because the Americans knew that this is a liability and they did not know how to get rid of it.

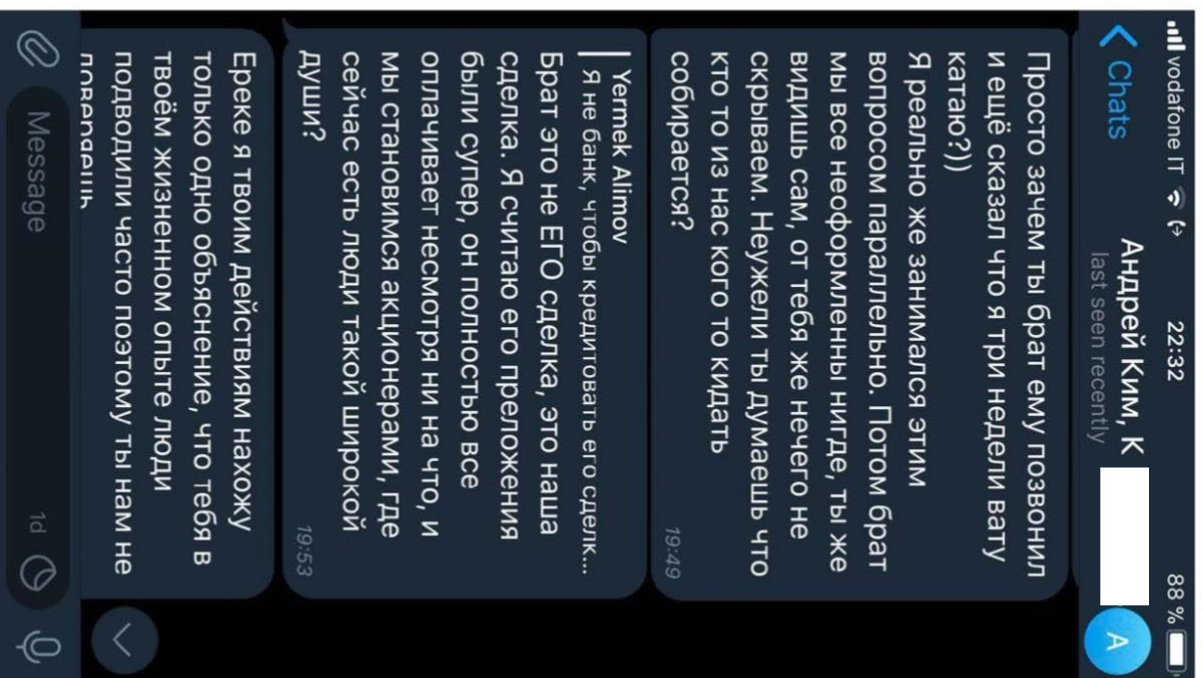
6. Chinese should have left with 7-10 Megawatt; in reality, they have received 20 Megawatt.

7. With regard to the power station Stal, Yermak promised that the second tranche will be practically for free. However, this has not happened.

Andrey Kim replied to:
Message: Abdul Malik says: ...

Brother, this is all true and I have always been on your side, defending you, and you know it.

It is just why you called him and told him that I have not been giving you any response for three weeks?))
In reality, I have been working on this question in parallel with other things. And then, brother, the status of none of us has been documented anywhere, you see it for yourself, we are not hiding from you anything.



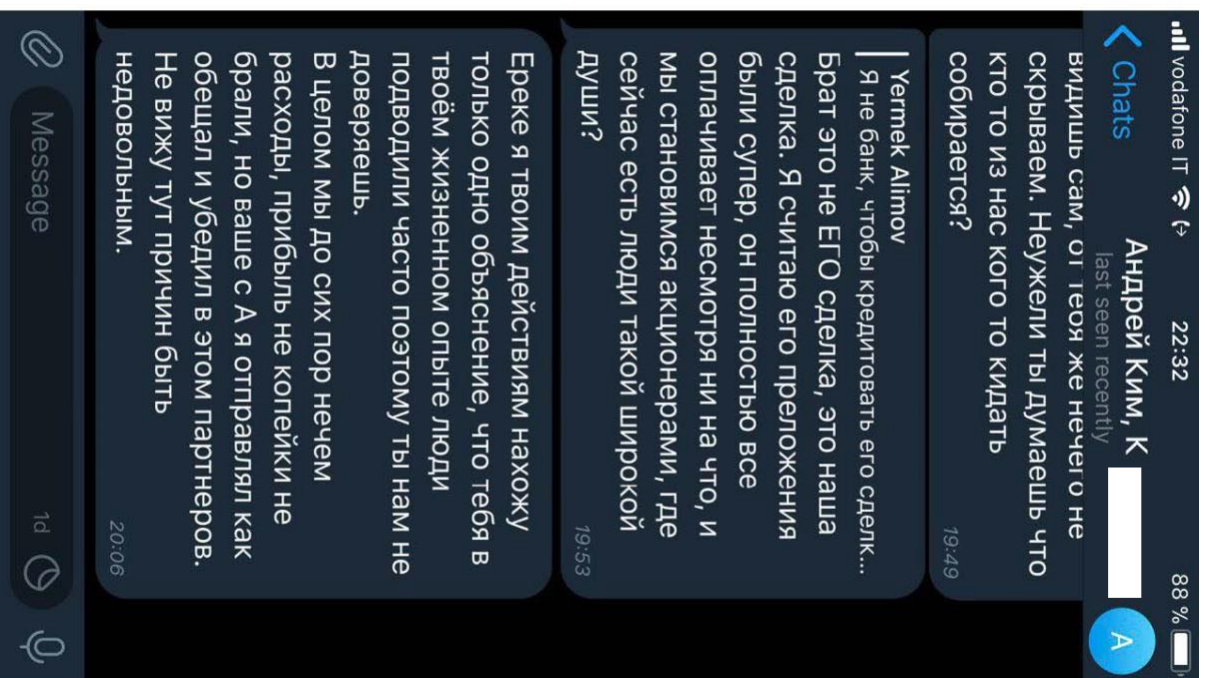
How come you can think that some of us wants to trick you?

Andrey Kim replied to:

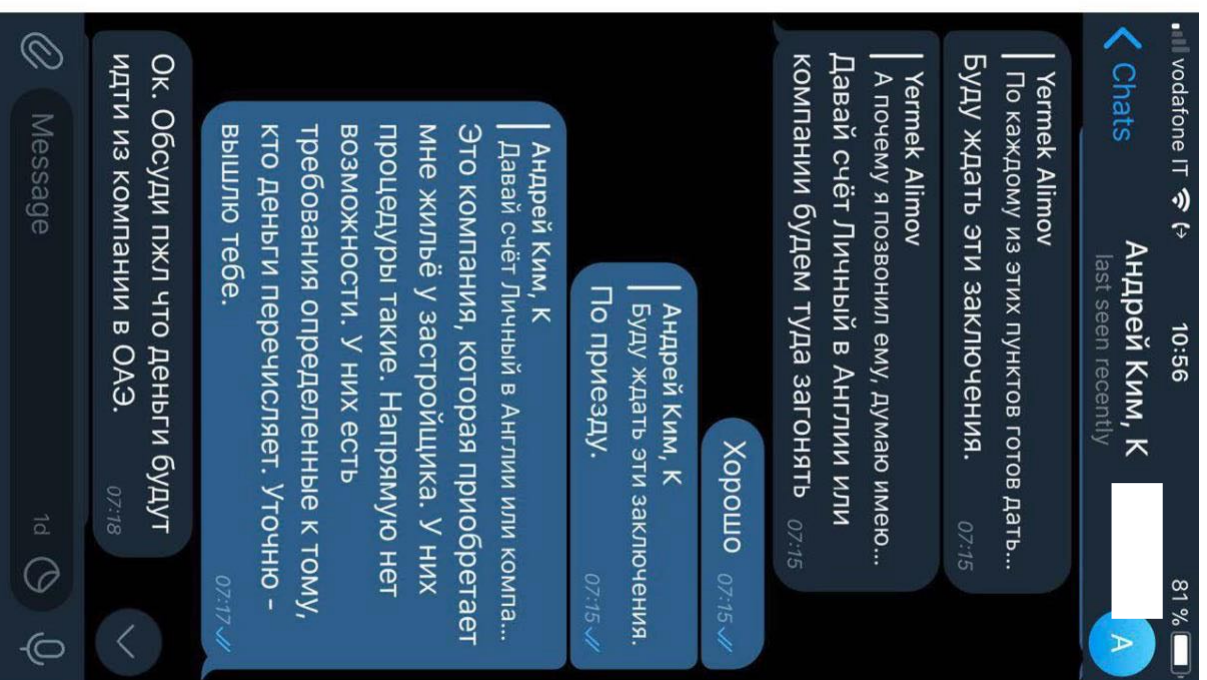
Message: Yermek Alimov wrote: *I am not a bank to have been financing...*

Brother, this is not HIS deal, this is our deal. I think that his offers were super, he is paying money for everything regardless of anything and we are shareholders in it, where you can find such a generous person?

Yermek, I can think of the only explanation to your actions. This is because you were often tricked by other people in the past and now you do not trust us.



In total, we are still having only expenses, there is no profit. However, I have been transferring [bitcoins] to you and A as promised and I was able to convince the partners to do so. I do not see any reasons not to be content.



Andrey Kim replied to:

Message: Yermek Alimov wrote: *I am ready to provide explanation with regard to every point...*

I look forward to receiving them.

Andrey Kim replied to:

Message: Yermek Alimov wrote: *I am ready to provide explanation with regard to every point...*

Send me your bank account details in the UK and will send the money there.

Yermek Alimov:

Good

Yermek Alimov replied to:

Message: Andrey Kim wrote: *I look forward to receiving them.*

I will do it when I return.

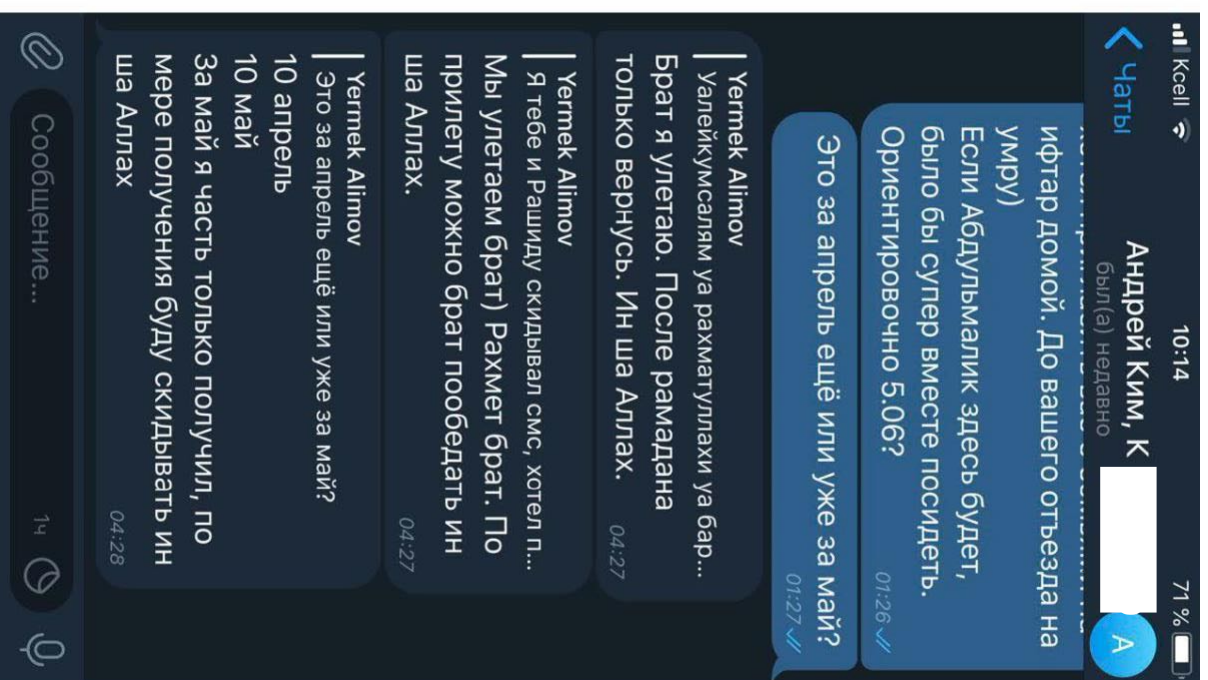
Yermek Alimov replied to:

Message: Andrey Kim wrote: *Send me your bank account...*

This is the company which is buying the property for me. They have such requirements. It is not possible to transfer the money from you. They have requirements with regard to who is making the payment. I will clarify with them and get back to you.

Andrey Kim:

Ok. Please discuss with them that the money will be coming from the company in the UAE.



Yermek Alimov:

Before your departure for Umr.
If Abdulmalik is here, it would be good to meet up.
Approximately, on 5.06?

Andrey Kim:

Andrey Kim replied to:

Message: Yermek Alimov wrote: Assalam u aleykum...

Brother, I am leaving. I will come back after Ramadan. InshAlla.

Andrey Kim replied to:

Message: Yermek Alimov wrote: I sent you and Rashit messages...

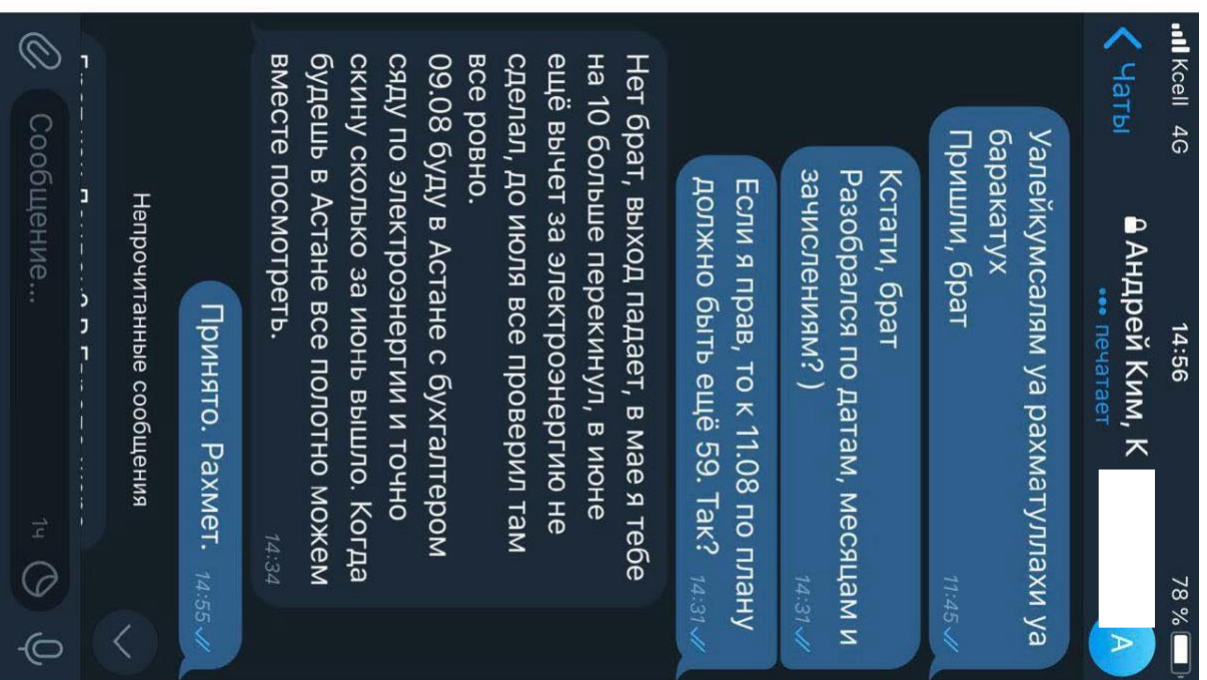
We are leaving, brother. Thank you. After we come back, we can go for lunch together, InshAlla.

Andrey Kim replied to:

Message: Yermek Alimov wrote: Is it for April, or already for May?...

10 April
10 May

For May, I have received only one part, I will be transferring you the rest as soon as I have received it, InshAlla.



Yermek Alimov:

Assalam u aleykum ua rahmatullahi ua barakatuh.

I have received it, brother.

Also, bother, have you been able to work out the dates, months and payments?

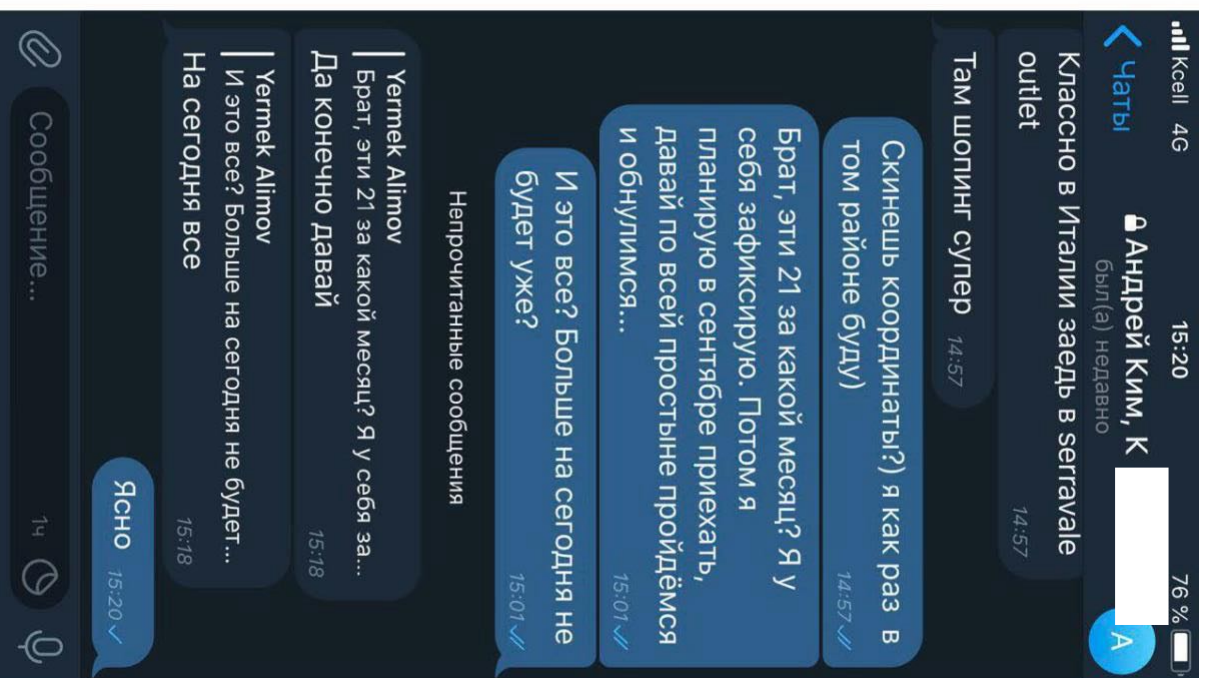
Andrey Kim:

No brother, the input has been reduced. In May, I transferred you 10 more; for June, I have not yet made deductions for electricity, I have checked up until July and everything is up to date.

On 09.08, I will be in Astana with an accountant, calculate deductions for the electricity and will send you information regarding the exact amount for June. When you are in Astana, we can sit together and take a look at the calculations.

Yermek Alimov:

Ok. Thank you.



Andrey Kim:

It is cool in Italy, visit serravale outlet.
The shopping is top there.

Yermek Alimov:

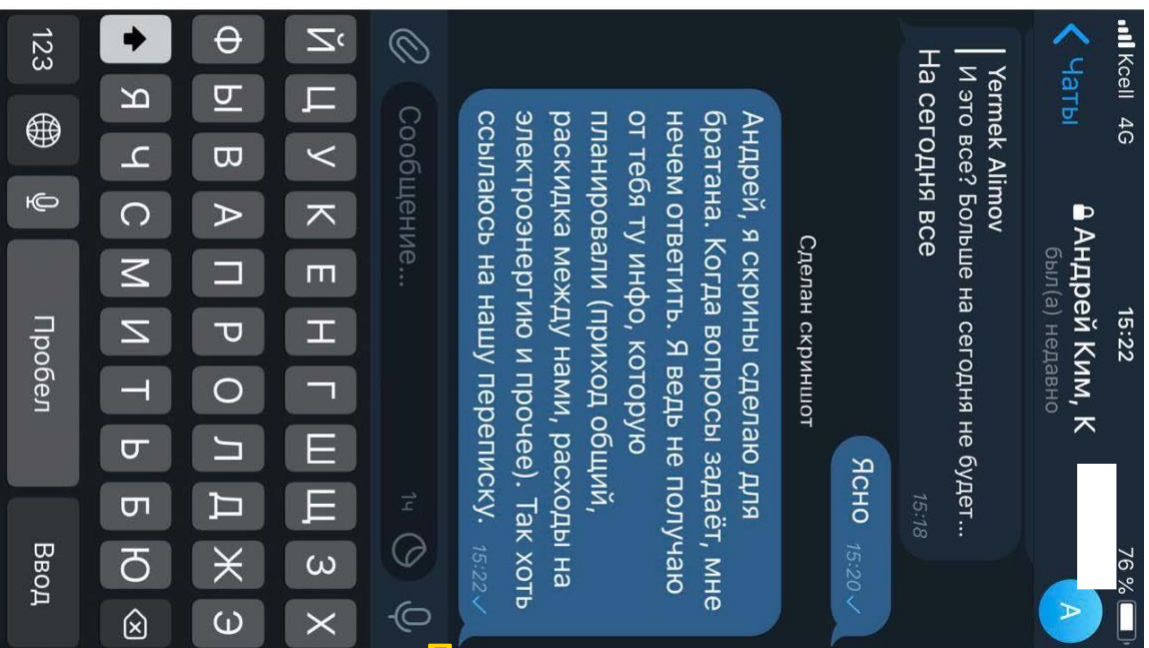
Could you send me the location address?) I will be in that area)
Brother, these 21 are for which month?
I will make a note for myself. Then, in September, I am planning to
come and we can discuss all calculations.

Andrey Kim replied to:

Message: Yermek Alimov wrote: *Brother, these 21 are for which month?*
Yes, sure.

Andrey Kim replied to:

Message: Yermek Alimov wrote: *Is that it? Are there going to be more today...*
That is it for today.



Andrey Kim replied to:

Message: Yermek Alimov wrote: *Is that it? Are there going to be more today...*

That is it for today.

Yermek Alimov:

OK

Screenshot made

Andrey, I am making screenshots for the brother. We he is asking questions, I have nothing to answer with. Because I am not receiving information from you as planned (total incoming payments, calculation of our shares, deductions for electricity and so on). In the absence of this, I will have at least these discussions to rely on.

Показатель	Единица измерения	Значение	Комментарии
Текущая цена BTC	USD	2 796,00	23.07.2017 цена BTC
Историческое ежемесячное увеличение цены BTC	%	6,39%	Среднее изменение цены за последние 365 дней
Прогноз изменения цены BTC ежемесячно	%	6,39%	Высчитано
Hash rate сети	PH/s	5 759,02	
Историческое увеличение Hash rate, ежемесячно	%	10,00%	Среднее изменение цены за последние 365 дней
Прогноз изменения цены BTC, ежемесячно	%	10,00%	Высчитано
Цена за электричество	KZT/kWh	7,5	Контрольное значение
KZT/ USD fx курс	KZT/USD	325,00	18.07.2017 KZT/ USD fx курс
Цена за электричество	UScents/kWh	2,31	Высчитано
Ежемесячная себестоимость электроэнергии	USD	269 481	Высчитано
Количество S9 antiminers	#	11 035	Контрольное значение
Hashrate на 1 antiminer	TH/s	13	Контрольное значение
Общий hashrate фермы	PH/s	143,4	Высчитано
Потребление электроэнергии на 1 antiminer	kW	1,45	Контрольное значение
Общее потребление электроэнергии Фермой	kW	16 000,1	Высчитано
Потребление электроэнергии на PH/s	kW	111,5	Высчитано
Покупка объекта Алимова Е.	USD	16 000 000	Данные от Ким А.
Себестоимость подготовки инфраструктуры	USD	4 557 275	По аналогии, по факту будет экономия
Себестоимость оборудования	USD	15 227 700	Контрольное значение
Импорт: НДС + логистика	USD	2 588 709	17% * от стоимости оборудования
Общий объем инвестиций	USD	38 373 684	Высчитано
Зарплата одного человека	KZT/month	150 000,00	Контрольное значение
KZT/ USD fx курс	KZT/USD	325,00	18.07.2017 KZT/ USD fx курс
Зарплата 16 человек (700майнеров/1 человек)	USD/месяц	5 123,19	Высчитано

Indicator	Unit measurement	Unit Value	Comments
Current BTC price	USD	2 796.00	23.07.2017 BTC price
Historic monthly increase in BTC price	%	6.39%	Average price change over the last 365 days
BTC price change forecast, monthly	%	6.39%	Calculated
Hash rate network	PH/s	5 759.02	
Historical increase in Hash rate, monthly	%	10.00%	Average price change over the last 365 days
BTC price change forecast, monthly	%	10.00%	Calculated
Electricity price	KZT/kWh	7.5	Reference value
KZT/ USD fx rate	KZT/USD	325.00	18.07.2017 KZT/ USD fx rate
Electricity price	UScents/kWh	2.31	Calculated
Monthly cost of electricity	USD	269 481	Calculated
Number of S9 antiminers	#	11 035	Reference value
Hashrate for 1 antiminer	TH/s	13	Reference value
Total hashrate of the farm	PH/s	143.4	Calculated
Electricity consumption per 1 antiminer	kW	1.45	Reference value
Total electricity consumption by the Farm	kW	16 000.1	Calculated
Power consumption per PH/s	kW	111.5	Calculated
Purchase of the object Alimova E.	USD	16 000 000	Data from Kim A.
Cost of infrastructure preparation	USD	4 557 275	By analogy, there will be savings in fact
Cost of equipment	USD	15 227 700	Reference value
Imports: VAT + logistics	USD	2 588 709	17%* of the cost of equipment
Total investment volume	USD	38 373 684	Calculated
Salary of one person	KZT/month	150 000.00	Reference value
KZT/ USD fx rate	KZT/USD	325.00	18.07.2017 KZT/ USD fx rate
Salary of 16 people (700 miners/1 person)	USD/month	5 123.19	Calculated

	25,96830893	
	9,088908126	19.янв
	57,09668959	
	19,98384136	27.янв
	21,89147213	
	7,662015246	31.янв
	24,84857805	
	8,697002318	04.февр
	19,02241608	
	6,657845628	06.февр
	28,34439172	
	9,920537102	11.февр
	10,77756219	
	3,772146767	15.февр
	154,9435979	
	54,23025927	
	1	11.апр
	19	12.апр
Покрытие затрат	34	19.апр
	118,8568319	
	41,59989117	
	1	10.май
	20	13.май
Итого получено	106,7822965	

Затраты	
эл энергия	150 563 066
	75 281 533
	26 348 537
	80 824
транс	164 297
Итого за март	245 121

Затраты апрель	
Эл энергия	153 000 000
	26 775 000
	82 132

272 450

Погашено от Андрей К.
 13.05.2018 г.
 (Подпись) 

	25,96830893		BTC	Total
	9,088908126	19.янв	12 623	114 729
	57,09668959			
	19,98384136	27.янв	11 564	231 093
	21,89147213			
	7,662015246	31.янв	10 000	76 620
	24,84857805			
	8,697002318	04.февр	8 144	70 828
	19,02241608			
	6,657845628	06.февр	7 386	49 175
	28,34439172			
	9,920537102	11.февр	8 514	84 463
	10,77756219			
	3,772146767	15.февр	9 761	36 820
	154,9435979			
	54,23025927			
	1	11.апр	6 837	6 837
	19	12.апр	7 810	148 390
	34	19.апр	8013,24	
	118,8568319	08.май		
	41,59989117			
	1	10 май	9 003	9 003
Покрытие затрат				

223

272 450

Затраты	
эл энергия	150 563 066
	75 281 533
	26 348 537
транс	80 824
обслуживание	164 297
Итого за март	2 999
	245 121

Затраты апрель	
Эл энергия	162 000 000
	28 350 000
	86 963
обслуживание	2 999

Затраты май	
Эл энергия	202 809 914
	35 491 735
	108 870
обслуживание	2 999

Затраты июнь	
Эл энергия	141 000 000
	24 675 000
обслуживание	2 999

Затраты июль

неправильно начислены	20	31.май	7 549	150 980
	172,6924257	10.июнь		
	60,442349			
покрытие затрат	19,57492263	19.июнь	6 626	129 703
остаток для отправки	40,86742637			
	1	23.июнь	5 893	5 893
	29	27.июнь	6 117	177 393
вычет из неправ начисленных	10			
	116,6158689	23.июль		
	40,81555412			
	1	02.авг	7 343	7 343
	20	05.авг	7 042	140 836
покрытие затрат	9,815554115	05.авг	7 042	69 121
Итого получено	167,7822965			1 564 344
Итого получено для покрытия затрат	558 925			
Затраты на эл энергию	524 770			
Затраты на обслуживание	17 640			
Разница	16 515			

1 10 май 9003 9003
 20 13 май 8447 168940
 10 21 май 8500 85000

Покрытие затрат 10,59989117 22 май 8269

87651

Затраты	июль
Затраты за август	
эл энергия	80 000 000
	14 000 000
	40 000
обслуживание	2 794

Затраты июль
 7/7 80 000 000
 14 000 000
 40 816
 обслуживание 2 851

Translation from Russian into English

	25,96830893	
	9,088908126	19/01
	57,09668959	
	19,98384136	27/01
	21,89147213	
	7,662015246	31/01
	24,84857805	
	8,697002318	4/02
	19,02241608	
	6,657845628	06/02
	28,34439172	
	9,920537102	11/02
	10,77756219	
	3,772146767	15/02
	154,9435979	
	54,23025927	
	1	11/04
	19	12/04
Covering for expenses	34	19/04
	118,8568319	
	41,59989117	
	1	10/05
	20	13/05
Total recieved	106,7822965	

Expenses	
Eletricity	150 563 066
	75 281 533
	26 348 537
	80 824
Transit	164 297
March total	245 121

Expenses for April	
	153 000 000
Eletricity	26 775 000
	82 132

272 450

Received from Andrey K.
13.05.2018
Radisson
Signature

	25,96830893		BTC	Total
	9,088908126	19/01	12 623	114 729
	57,09668959			
	19,98384136	27/01	11 564	231 093
	21,89147213			
	7,662015246	31/01	10 000	76 620
	24,84857805			
	8,697002318	04/02	8 144	70 828
	19,02241608			
	6,657845628	06/02	7 386	49 175
	28,34439172			
	9,920537102	11/02	8 514	84 463
	10,77756219			
	3,772146767	15/02	9 761	36 820
	154,9435979			
	54,23025927			
	1	11/04	6 837	6 837
	19	12/04	7 810	148 390
	34	19/04	8013,24	
Covering of expenses				
	118,8568319	08/05		
	41,59989117			
	1	10 май	9 003	9 003

226

Expenses	
Electricity	150 563 066
	75 281 533
	26 348 537
	80 824
Transit	164 297
Maintenance	2 999
Total for March	245 121

April expenses	
Electricity	162 000 000
	28 350 000
	86 963
Maintenance	2 999

May expenses	
Electricity	202 809 914
	35 491 735
	108 870
Maintenance	2 999

June expenses	
Electricity	141 000 000
	24 675 000
Maintenance	2 999

272 450

272 450

Wrongly allocated	20	31/05	7 549	150 980
	172,6924257	10/06		
	60,442349			
Covering expenses	19,57492263	19/06	6 626	129 703
Balance for dispatching	40,86742637			
	1	23/06	5 893	5 893
	29	27/06	6 117	177 393
Deduction from wrongly deposited	10			
	116,6158689	23/06		
	40,81555412			
	1	02/08	7 343	7 343
	20	05/08	7 042	140 836
Covering expenses	9,815554115	05/08	7 042	69 121
Total received	167,7822965			1 564 344
Total received from covering expenses	558 925			
Expenses for eletricity	524 770			
Expenses for maintenance	17 640			
Difference	16 515			

1 10 May 9003 9003
20 13 May 8447 168940
10 21 May 3500 85000

Covering expenses 10,59989117 22 May 8269 87651

Zampato	60016
August expenses	
Electricity	80 000 000
	14 000 000
	40 000
Maintenance	2 794

Expenses for July

Electricity 80,000,000
14,000,000
40,816

Maintenance 2,851